



Poised for Discovery in one of the World's Premier Copper Producing Regions

June 2017

DISCLAIMERS

Forward-Looking Statement

This presentation contains forward-looking statements under Canadian securities legislation. Forward-looking statements include, but are not limited to, statements with respect to the development potential and timetable of the projects; the Company's ability to raise additional funds as necessary; the estimation of mineral resources; conclusions of economic evaluation (including scoping studies); the realization of mineral resource estimates; the timing and amount of estimated future development and exploration; success of exploration activities; mining or processing issues; and environmental risks. Generally, forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking statements are based on the opinions and estimates of management as of the date such statements are made. Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking statements. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements except in accordance with applicable securities laws.

Qualified Person

Dr. Timothy Marsh, PhD., P. Eng., CEO, President, and Director of the Company and a qualified person as defined by National Instrument 43-101, has reviewed and approved the scientific and technical content in this presentation.

Footnote 1

There is no certainty that the drilling to be conducted in this exploration program will result in the identification of rocks that might eventually become a mineral resource.

Overview

- The Kabba Project represents an extraordinary opportunity for **discovery of an outsized high grade copper porphyry deposit in Arizona.**
- Led by Stanford-trained Dr. Timothy Marsh, former Chief Geologist at US's largest copper deposit (Resolution – Rio Tinto).
- 2015 hole K-11 and 2016 hole K-12 (850 meter spacing) both drill +800-meter-thickness of pyrite shell on a major porphyry leaking copper and moly.
- November 2016 - Comprehensive Geophysics Program identifies several large areas of strong chargeability beyond previous Bell drill testing.
- June 2017 multi-hole drill program to test newly identified priority targets.
- Funding and expertise for all of the work is being provided by KEX. Kennecott's expenditure will accrue toward its obligations under an earn-in agreement announced on April 19, 2016.

Management & Board

Dr. Timothy Marsh, Ph.D. P.Eng., President, CEO & Director

30+ years experience including Chief Geologist of Resolution Copper Company (a Rio Tinto Company), Kennecott Minerals Company on the Cortez Joint Venture in Nevada, AMT International (Manager of Exploration and Geology). B.Sc. Geological Engineering from Colorado School of Mines, and a Doctorate of Philosophy in "Ore Deposits and Exploration" from Stanford University.

Geoffrey G. Snow, PhD - Director

Nearly 50 year career in mining industry. Experience includes; President of Noranda Exploration Former Resident Geologist, Climax Mine, Colorado. Former Director, Bell Copper Director. PhD from the University of Utah – Geology, Adjunct Professor of Geology – Colorado School of Mines, Continues to teach Exploration Management Courses at CSM, CU, and PDAC.

W. Glen Zinn - Director

Mr Zinn has +45 years of mining industry experience in senior executive positions including; Former VP Corporate Development, Hecla Mining Company, Former Chief Geophysicist for Union Oil/Molycorp & was the former Chairman, CEO, and President of Bell Copper Corporation. He also was a Member of the National Strategic Materials and Minerals Program Advisory Committee under Ronald Reagan. Mr Zinn has received Postgraduate certificates from MIT, Stanford, and Northwestern University, BS Michigan College of Mining & Technology – Geol. Eng. + Geophysics.

Annie Storey, CA, BBA - CFO, Corporate Secretary

Over 25 year career in accounting, auditing, financial reporting and corporate services for Canadian and US public and private companies operating around the world in mining, oil and gas, technology, entertainment, manufacturing, real estate and biotechnology. Proficiency in IFRS, US GAAP, and ASPE accounting standards.

Corporate Cleansing 2013

December 14, 2012 - Marsh takes over Bell Copper, old Board resigns, singular objective to *Drill Kabba*. Hurdles: no cash, Macquarie foreclosure imminent, finance market frozen, 179 million shares O/S, 3 lawsuits in progress, angry creditors, no cash for salaries.

January 3, 2013 - Approached Macquarie Bank suggesting a plan to **drill Kabba** by selling La Balsa and repaying their debt.

January 9 - Approached Copper Fox Metals about restarting sale of Van Dyke asset

April 12 - Closed Van Dyke asset sale to Copper Fox Metals, netting \$500K cash

July 23 - Share capital consolidated 5:1 to 35,837,497 O/S, with no warrants or options

August 2 - \$9,157,332 debenture to Macquarie Bank eliminated through sale of the La Balsa project to Binhai Harbour Group HK

August 2 - 19,036,820 Bell shares (pre-rollback) held as security by Macquarie returned to treasury, leaving 32,030,076 O/S

September 9-30 - Board of Directors reorganized, Glen Zinn and Geoff Snow added to Board, corporate services replaced.

October 30 - Kabba NI43-101 Report completed.

December 31 - Audited 2013 Earnings per share \$0.25.



KABBA Project

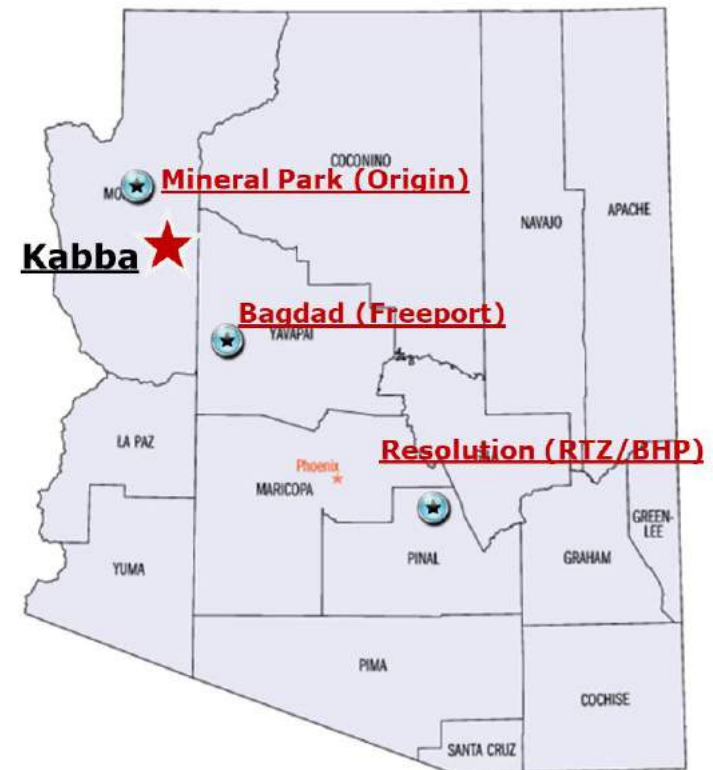
Kingman, Arizona

TSX.V:BCU

Land of Giants

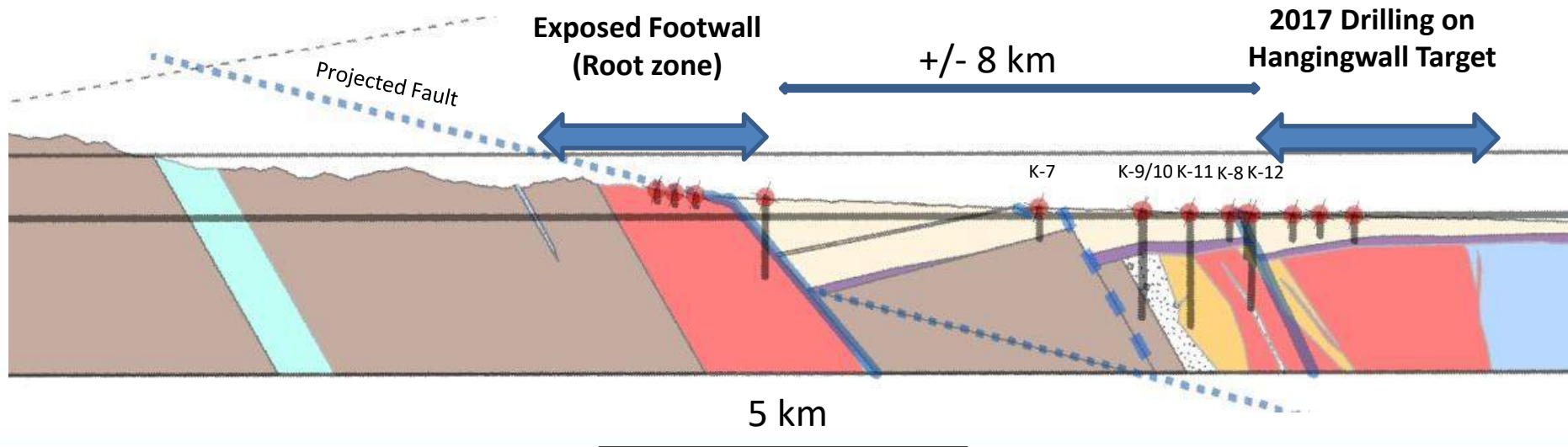
Arizona has produced 10% of the world's copper. The Kabba Project lies on a historically productive porphyry copper trend

- Freeport McMoRan - Producing over 200 million pounds of copper annually from Bagdad
- Origin Mining - Capacity to produce 30 million pounds of copper annually from Mineral Park
- Rio Tinto - Inferred resource of 1.95 billion tonnes containing +1.51 per cent copper at Resolution.



KABBA – A FAULTED PORPHYRY SYSTEM

The area approx. 8km west of Kabba represents an exposure of the roots of the original porphyry system – and the Hangingwall represents the truncated buried upper portions of the system where the richest deposits of copper are normally found

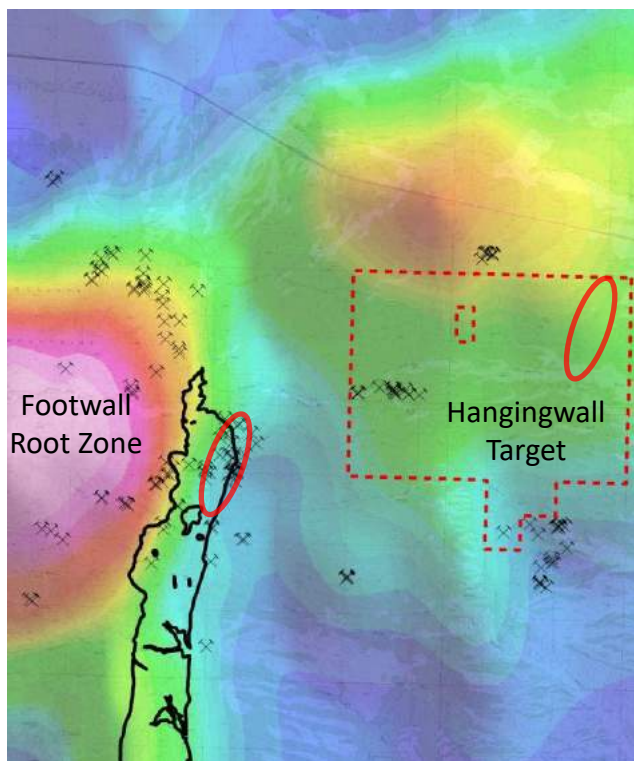


Kabba Project – Geological Pierce Point

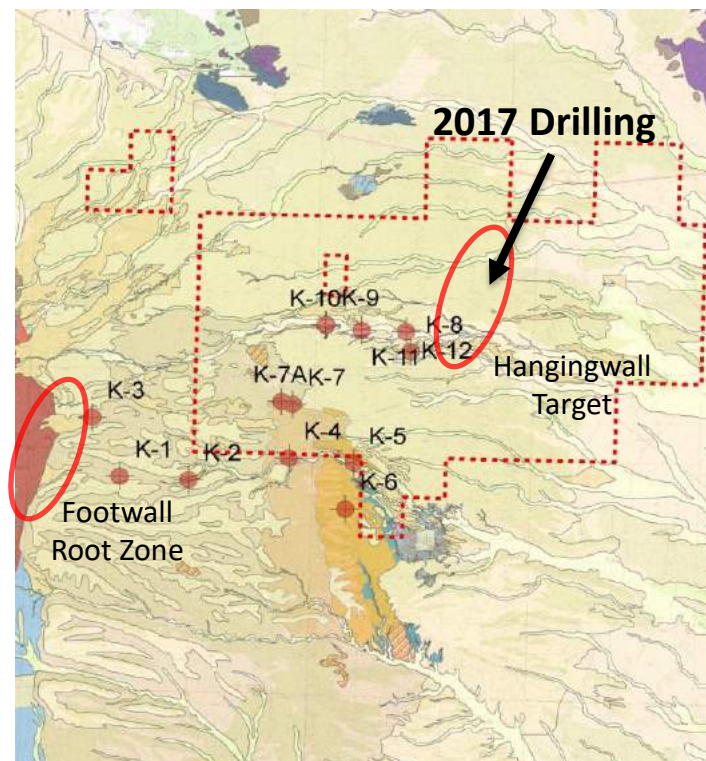
Separation = 7.7 kilometers @ N69°E



KABBA - A FAULTED PORPHYRY SYSTEM

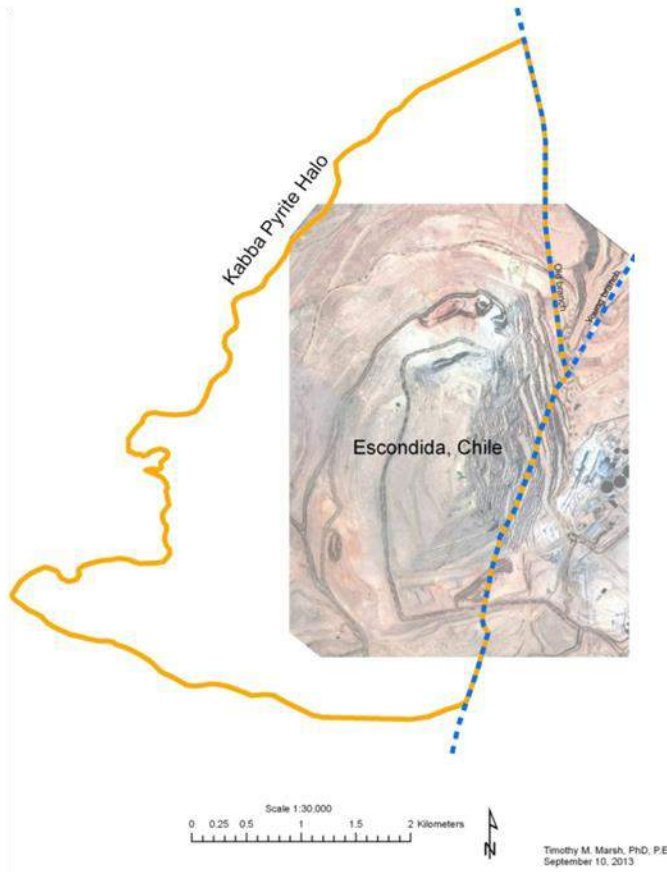


Aeromagnetic Map



Drill Hole Map

Kabba vs. Escondida (world's largest copper mine)



Size of the Prize

- KABBA pyrite halo 3km x 5 km
- Escondida pyrite halo 2.5km x 4.5km

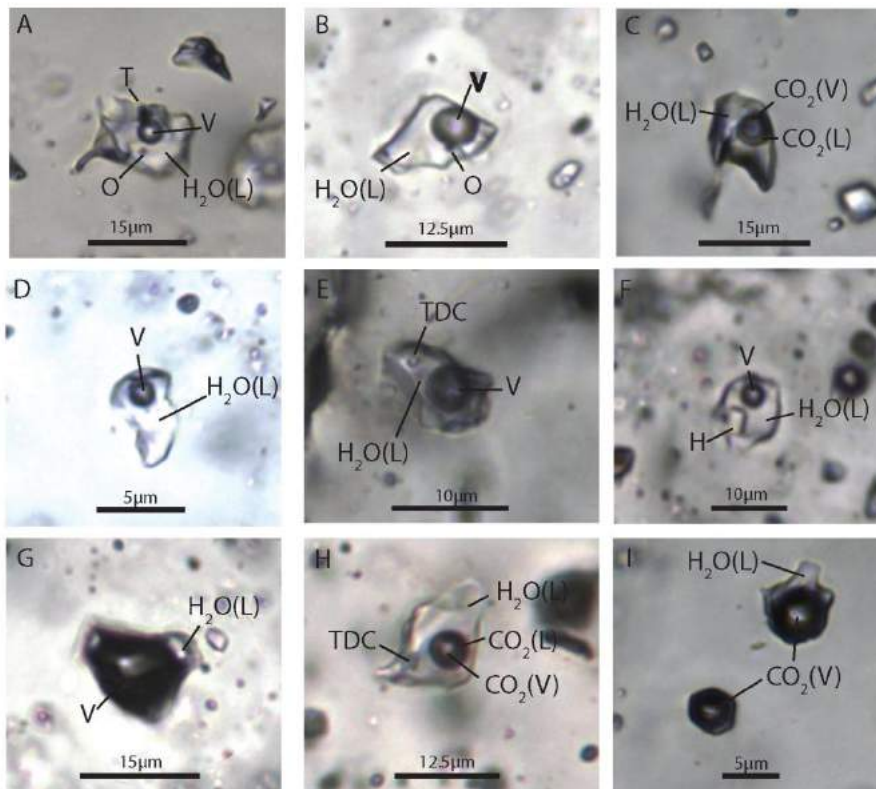
Giant Porphyry Systems (world's largest metal deposits)

Porphyry System	Pyrite Shell (km)	Tonnage	Cu%	Mo %
Kabba	5 x 3	?????	?????	?????
Escondida	4.5 x 2.5	11.1 billion	0.77	0.01
Chuquicamata	4.3 x 3	12.5 billion	1.2	0.04
Los Bronces	2 x 0.7	5 billion	1.0	0.02
Bingham	4 x 3.5	3.2 billion	0.88	0.05
Cananea	3.5 x 4	5.1 billion	0.45	0.002
Collahuasi	4 x 6	2.9 billion	0.81	0.03
Grasberg	1 x 1	4 billion	0.60	0.00
Morenci	5 x 8	6.5 billion	0.52	0.01
Teniente	1.5 x 2.7	20.0 billion	0.56	0.026
Oyu Tolgoi	2 x 0.6	4.7 billion	1.0	0.00
Resolution	1 x 3	1.6 billion	1.5	0.037

Independent Technical Analysis of the Kabba Project

- **UNLV Master's Thesis by Wyatt Bain, August 2015**
Testing Established Models of Hydrothermal Fluid Distribution Around Porphyry Deposits: The Application of Fluid Inclusion Research to Porphyry Deposit Exploration
- **NI 43-101 Independent Technical Report by Sergio Pastor, QP, Geologist, Sermines Inc., October 2013**
Exploration Assessment for the Kabba Porphyry Cu-Mo Project, Mohave Co., Arizona

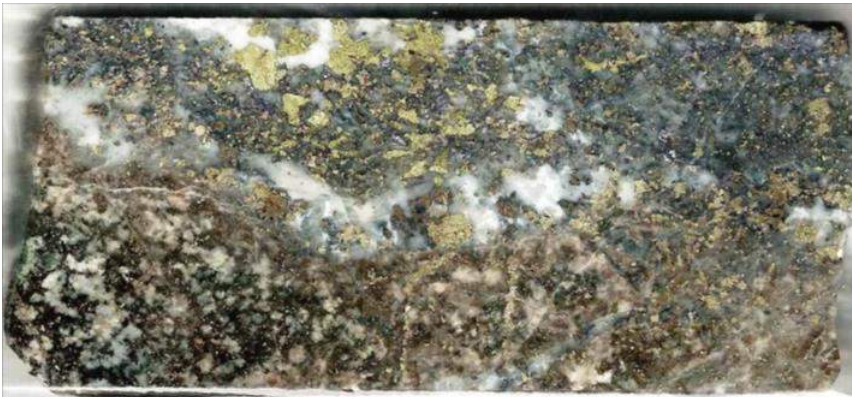
UNLV Master's Thesis – Wyatt Bain – July 2015



Conclusions

- Kabba footwall and hangingwall formed as part of the same hydrothermal system, and were previously together and continuous.
- Kabba fluids are identical to those in copper-rich porphyries around the world.
- High copper content is found in vapor inclusions in hangingwall (i.e. Bell's target).
- Additional drilling is needed to determine the potential of this system and to delineate further economic mineralization and alteration in the hanging wall

KABBA NI43-101 Report 30 October 2013



Base metal vein carrying sphalerite (zinc sulfide), galena (lead sulfide) and chalcopyrite (copper-iron sulfide)



Base metal vein carrying silver-rich galena (lead sulfide) and chalcopyrite (copper-iron sulfide)

Conclusions

- Geological model supports further drilling
- Quartz-molybdenite veinlets and galena-sphalerite-chalcopyrite veins in hole K-10 resembles fringing mineralization at other Arizona porphyry copper deposits
- Indication of proximity to a major porphyry copper system.
- Top of porphyry copper system expected 400-500 meters beneath the Kabba Property

July 2015 – July 2017

July 2015 - Hole K-11

- Intercepts 14 meters of supergene chalcocite blanket beginning at 564m
- Cuts nearly 900 meters of altered and mineralized porphyry that is interpreted to be the pyritic shell surrounding a more copper-rich central zone.
- An interval near 1185 meters depth was characterized by bornite-digenite copper minerals, again closely associated with pyrite.

April 2016 – Rio Tinto takes Kabba Option

September 2016 – Hole K-12

- Encountered altered breccia and porphyry from a shallow depth < 400 meters beneath the surface to the bottom of the hole at 1183 meters.

July 2015 – July 2017

September 2016 – Hole K-12

- Key geological features seen in K-12 include:
 - Disseminated chalcopyrite (copper sulfide)
 - Molybdenite (molybdenum sulfide)
 - Abundant pyrite
 - Strong sericitic alteration, and intervals of hydrothermal breccia
 - These features are consistent with close proximity to large porphyry copper deposits
- Similar to K-11. Cuts nearly 900 meters of altered and mineralized porphyry interpreted to be the pyritic shell surrounding a more copper-rich central zone.
- Indicates +800 meter thickness of pyritic shell

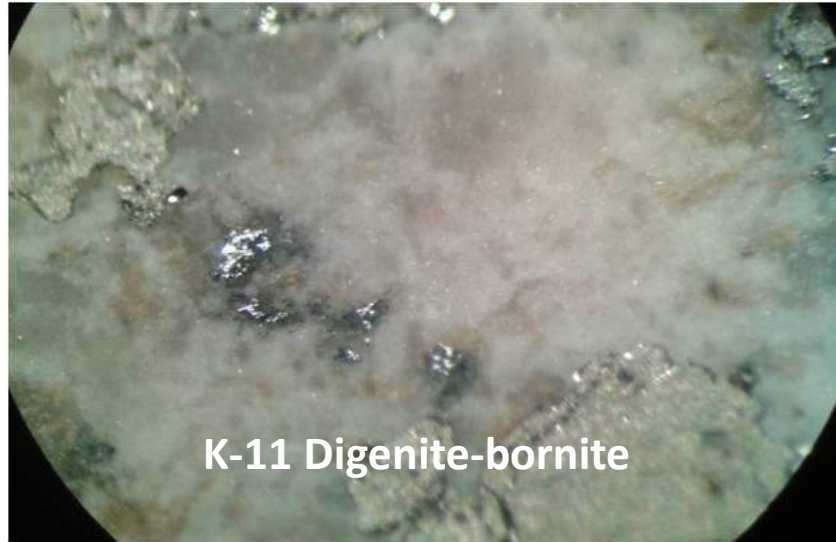
July 2015 – July 2017

November 2016 – First Comprehensive Geophysics Program at Kabba

- Identifies several large areas of very high chargeability beginning just beyond previous Bell drilling.
- The anomalies extend across several kilometers to the edge of the surveyed area
- Dimensions of the IP anomalies identified are comparable to the size of the faulted target that Bell is pursuing
- Permitting and planning for extensive 2017 drill program

June 2017 – Drill Program

- Initial 4-8 hole drill program to test extensive area of very high chargeability
- **August 2017 – Discovery ??**



K-11 Digenite-bornite



K-11 Pyrite-molybdenite



K-12 Bornite -pyrite

Kabba Sulfide Minerals

- K-11 and K-12 show abundant pyrite associated with widespread minor chalcopyrite and molybdenite.
- Most abundant copper mineral seen in K-11 and K-12 is chalcopyrite, which is 33% copper by weight.
- K-11 and K-12 show trace bornite, which is 64% copper by weight.
- K-11 shows trace bornite accompanied by digenite, which is 80% copper by weight.
- K-11 also shows a thin (14 meters) supergene blanket containing sooty chalcocite, which is 80% copper by weight.
- Together, these widespread minerals suggest proximity to a major porphyry leaking Copper and Moly.

Kennecott Earn-In Option Agreement – April 19, 2016

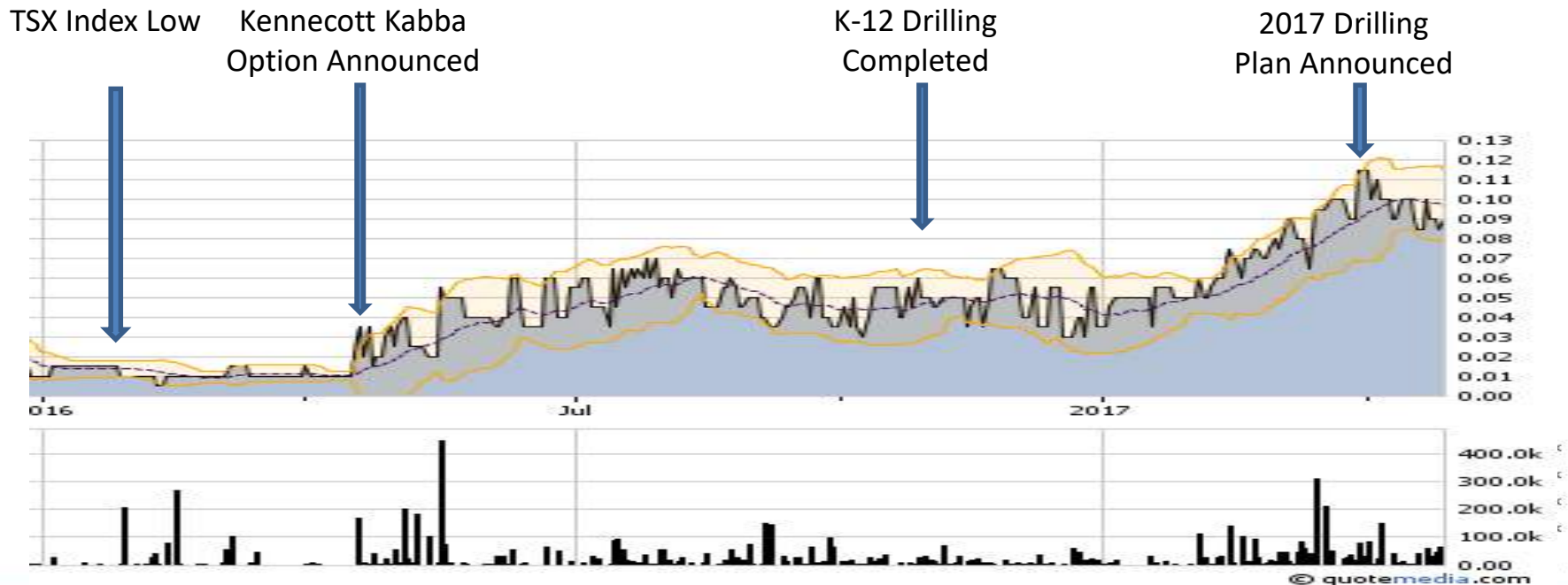
- Kennecott Exploration Company (KEX), a wholly owned subsidiary of the Rio Tinto Group, given option at Kabba to earn majority interest in the project.
- Bell conveyed Kabba interests into LLC. KEX earned 5% interest in LLC by paying immediate lease obligation.
- KEX to complete US\$ 3,000,000 of work at Kabba within 5 years for 51% of LLC, can accelerate with cash or terminate at will.
- KEX manages project and pays mineral tenures/rents during option period.
- KEX given second option to earn additional 19% (75% total) by spending US\$ 10,000,000 more after first option, within eight years of completing first option.
- KEX manages operating company after 56% or 75% earn-in, Bell contributes 44% or 25% of costs or dilutes to as low as 10%, which residual interest converts to 1% NSR royalty capped at US\$ 30 million.
- KEX has Right of First Refusal on assignment of Bell's interest in LLC.

Summary

- Kabba presents an **extraordinary opportunity for discovery of an outsized high grade copper porphyry deposit** in Arizona.
- Exceptional and **proven exploration-oriented leadership with experience & high project familiarity among copper producing Majors.**
- K-12 drilling (summer 2016) produces best evidence yet of a **major porphyry system leaking copper and molybdenum.**
- Comprehensive geophysics identifies **large area of high chargeability interpreted to be the Copper-rich target.**
- **June 2017 multi-hole drill program** to test newly identified priority targets.
- **Funding and expertise for all of the work is being provided by KEX** as earn in agreement Kennecott's expenditure will accrue toward its obligation.
- **Hugely undervalued stock.**

SHARE STRUCTURE

Shares:	63,729,228
Warrants:	4,069,421 (770,000@\$0.08 expire July 6)
Options:	8,978,772
Market Cap:	\$5,416,984



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